Joint Public Agency Self-Funded Health Care Plans

Dishonesty Insurance Policy (Fidelity) or Surety Bond Requirements:

When applying for registration as a joint public agency self-funded health care plan, attach the required bond and on a separate paper with plan letterhead and signed by the JPA plan trustee, provide/certify the following ("Trustee Certification"):

- a. Identify the coverage provided (i.e., fidelity or surety)
- b. Explain and verify that limits meet statute requirements as stated in §41-4114.
- c. If Fidelity coverage is provided, certify the following:
 - 1. Carrier is licensed and authorized to transact business self-funds in Idaho.
 - 2. That all persons servicing the plan or handling trust property contributed to any Employee Benefit Plan (including Employees, Administrators, Trustees, Officers and Directors, etc.) are covered.
 - 3. Coverage is non-cancellable except upon not less than thirty (30) days advance notice of cancellation in writing to the Director of the Department of Insurance.
 - 4. If applicable, the policy's definition of a sponsored plan includes "Multiple Employer Welfare Arrangement" plan.
 - 5. Coverage is included for the following list of exposures. If no coverage is afforded provide an explanation of why coverage is not necessary for the subject plan.
 - i. Computer fraud coverage
 - ii. Premises AND transit coverage including robbery; safe burglary; unlawful taking; destruction or disappearance
 - iii. Forgery or alteration
 - iv. Counterfeit
 - v. Funds transfer fraud
 - vi. Credit card fraud